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**VPOWER GROUP INTERNATIONAL HOLDINGS LIMITED**

**偉能集團國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1608)

**COMPLETION OF PLACING OF EXISTING SHARES AND  
SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**



**as Sole Global Coordinator, Sole Bookrunner and Joint Lead Manager**

Reference is made to the announcement of the Company dated 14 July 2020 (the “**Announcement**”) in relation to, among other things, the Placing and the Subscription. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that completion of the Placing and the Subscription took place on 17 July 2020 and 23 July 2020, respectively.

A total of 83,000,000 Placing Shares have been successfully placed at the Placing Price of HK\$3.75 under the Placing.

Further, all the conditions of the Subscription have been fulfilled and completion of the Subscription took place on 23 July 2020. A total of 83,000,000 Subscription Shares (equal to the number of the Placing Shares successfully placed under the Placing) were subscribed by the Vendor at the Subscription Price (equal to the Placing Price).

The table below sets out the shareholding structure of the Company immediately after completion of the Subscription:

	<b>Number of Shares</b>	<b>Approximate %</b>
The Vendor	1,806,633,881	68.27
Directors	41,233,410	1.56
Other core connected persons	15,860,968	0.60
Public Shareholders	782,550,741	29.57
<b>Total</b>	<b>2,646,279,000</b>	<b>100.00</b>

By Order of the Board  
**VPower Group International Holdings Limited**  
**Lam Yee Chun**  
*Executive Chairman*

Hong Kong, 23 July 2020

*As at the date hereof, the Board comprises Mr. Lam Yee Chun, Mr. Lee Chong Man Jason, Mr. Au-Yeung Tai Hong Rorce and Mr. Lo Siu Yuen as executive directors; Ms. Chan Mei Wan and Mr. Kwok Man Leung as non-executive directors; and Mr. David Tsoi, Mr. Yeung Wai Fai Andrew and Mr. Suen Wai Yu as independent non-executive directors.*